Appendix B

Housing and Inclusion Asset Management Process

Area Asset Management Plan
Investment Status and permitted works established following AAMP or interim AAMP

Works Permitted
- Essential Works
- Required Works
- Discretionary Works
- Improvement Works

Investment Status
- Retain and Invest Long term
- Retain and Invest Medium Term
- Change of Use
- Sheltered change
- Dispose - Sell
- New Development Potential
- Demolish

Review Date

Development Team for delivery

Investment Team for delivery

5 Year Investment Plan

Managed in line with developed disposal and demolition policy

Asset Intelligence Model

RAG Sustainability Score

[ R A G ]

Stock Review Group for full AAMP or interim AAMP
Group makeup as per Terms of Reference

Interim AAMP pending full option appraisal (generally high RAG scores)

Detailed Options Study (low RAG score first)

RAG Sustainability Score

Financial Data (NPV)
30 year investment profile from Stock Condition

Maintenance Spend

Sustainability Index Estate Management

Environmental EPC / SAP performance

Redevelopment Potential

Local Housing Market Including Competition

Land Values

Neighborhood Data / Local Knowledge

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